Mempston,

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

VELERON HOLDING, B.V.,

Plaintiff,

V,

BNP PARIBAS SA, et al.

Defendants.

No.	
DOCUMENT	
ELECTRONICALLY TO	
DOC #:	
DATE FILED: 121112	- Two areas is
English the second seco	

12 Civ. 5966 (CM)

STIPULATION AND PRODUCT OF THE UNDER SEAL

WHEREAS, this Court ordered on September 23, 2012 that the Complaint and exhibits attached thereto in this matter be permanently sealed; and

WHEREAS, in response to Motions to Dismiss filed by Defendants BNP Paribas ("BNPP"), Credit Suisse International ("CSP"), the Royal Bank of Scotland N.V. ("RBS"), Nexgen Capital Limited (Nexgen"), Morgan Stanley, Morgan Stanley Capital Services, Inc., Morgan Stanley & Co., Incorporated, and Morgan Stanley & Co. (collectively "Morgan Stanley," and together with BNPP, CSI, RBS and Nexgen, "Defendants") on November 16, 2012, Plaintiff Veleron Holdings N.V. ("Veleron" or "Plaintiff") intends to file a First Amended Complaint (the "Amended Complaint") and seek to file the Amended Complaint under seal; and

WHEREAS, Plaintiff intends to file an Amended Complaint and good cause exists for it to be filed under seal because the Amended Complaint does (and is anticipated to) quote from, discuss, and cite confidential information;

IT IS HEREBY STIPULATED AND AGREED by and between the undersigned counsel for the parties that the Amended Complaint and all exhibits attached thereto shall be filed under seal subject to the approval of this stipulation by the Court.

IT IS FURTHER STIPULATED AND AGREED that all parties consent to service of the Amended Complaint filed under seal in the above-captioned matter by email.

Dated: New York, New York December 7, 2012

By:

Anthony M. Candido, Esq. CLIFFORD CHANCE US, LLP

31 West 52nd Street

New York, New York 10019 Telephone: (212) 878-8000

Counsel for Defendant BNP Paribas, Credit Suisse International, the Royal Bank of Scotland N.V., and Nexgen Capital Limited

Jonathan D. Polkes, Esq.

WEIL, GOTSHAL & MANGES, LLP

767 Fifth Ave.

New York, New York 10153 Telephone: (212) 310-8000

Fax: (212) 310-8007

Counsel for Defendants Morgan Stanley, Morgan Stanley Capital Services, Inc., Morgan Stanley & Co., Incorporated, and Morgan Stanley & Co. Ely Goldin, Esq.

FOX ROTHSCHILD LLP

100 Park Avenue, Suite 1500

New York, NY 10017

Telephone: (212) 878-7900

Fax: (212) 692-0940

Counsel for Plaintiff Veleron Holdings, B.V.

SO ORDERED:

HON. COLLEEN McMAHON United States District Judge

12/10/2012